



**SALE ANNOUNCEMENT**  
**UAH 6.5 Billion (\$240 Million) Loan Sale - Ukraine**

On behalf of the Deposit Guarantee Fund, DebtX ([www.debtX.com](http://www.debtX.com)) is conducting a sealed bid auction of approximately 6.5 billion in loans from multiple bank liquidations.

The UAH 6.5 billion portfolio will be offered in a single pool. The pool will include loans of various performance levels and collateral types including operating hotels, operating retail locations, development land in and near Kiev as well as other collateral.

Qualified investors interested in participating in the sale should visit [www.debtX.com](http://www.debtX.com) where they will be required to:

- Complete an investor registration process
- Pay a non-refundable registration fee of \$500.00 or UAH equivalent
- Execute a Non Disclosure Agreement.

Prior to submitting a bid, investors will be required to deposit \$300,000 or UAH equivalent. Deposits of unsuccessful bidders will be returned.

For additional information in Ukrainian, please contact Maria Polischuk at +380-44-240-0112 ([UKraine-8385@debtX.com](mailto:UKraine-8385@debtX.com))

For additional information in English, please contact Colin Leland at +1-617-531-3428 ([CLeland@debtX.com](mailto:CLeland@debtX.com)).

For the official announcement from the Deposit Guarantee Fund, [click here](#).

**KEY DATES**

|                         |                    |
|-------------------------|--------------------|
| Due Diligence commences | July 24, 2017      |
| Bid Date                | September 19, 2017 |

***This advertisement is an announcement only and does not constitute an offer to sell, or a solicitation of an offer to buy, any loans or any interest therein. Information concerning the loans will be furnished only to persons who demonstrate that they have a level of financial sophistication and resources sufficient to evaluate and bear the risks of an investment in the loans.***